



Annex 5B

Shareholding Pattern Pre & Post Arrangement - Diligent Media Corporation Limited
As on December 16, 2013

SR. NO	NAME OF SHAREHOLDER	NO. OF SHARES	SHAREHOLDING %
1.	Mediavest India Private Limited	8,90,95,312	99.99%
2.	Mediavest India Pvt Ltd jt Mr. Punit Goenka	10	0.00%
3.	Mediavest India Pvt Ltd jt Mr. Himanshu Mody	10	0.00%
4.	Mediavest India Pvt Ltd jt Mr. Dinesh Kanodia	5	0.00%
5.	Mediavest India Pvt Ltd jt Mr. Ashok Sanghavi	5	0.00%
6.	Mr. Ramesh Chandra Agarwal	100	0.00%
7.	Bhaskar Infrastructure Limited	100	0.00%
	Total	8,90,95,542	100%

Note: There won't be any change in shareholding pattern of Diligent Media Corporation Ltd post arrangement

For Diligent Media Corporation Limited

Amgar
Director

Mumbai, dated December 24, 2013

