

**Shareholding Pattern of Zee Entertainment Enterprises Limited  
Post Scheme**

Pre-Scheme Equity Shareholding Pattern of Zee Entertainment Enterprises Ltd as at 30<sup>th</sup> September 2016 is annexed hereto.

In connection with the Equity Shareholding Pattern Post Scheme, since the Composite Scheme of Arrangement between Zee Entertainment Enterprises Limited (ZEEL), Reliance Big Broadcasting Pvt Ltd (RBPL), Big Magic Ltd (BML), Azalia Broadcast Pvt Ltd (ABPL) and their respective Shareholders and Creditors, provides for issuance of Unlisted Preference Shares of Rs. 10 each by ZEEL to the Equity and Preference Shareholders of RBPL, BML and ABPL, the Pre and Post Scheme Equity Shareholding Pattern of ZEEL shall remain same.

**For Zee Entertainment Enterprises Limited**



**M Lakshminarayanan  
Chief Compliance Officer & Company Secretary**



Mumbai, December 21, 2016.



॥ VASUDHAIVA KUTUMBAKAM ॥  
THE WORLD IS MY FAMILY

**ZEE ENTERTAINMENT ENTERPRISES LIMITED**

Regd. Office : 18th Floor, A Wing, Marathon Futurex, N.M.Joshi Marg, Lower Parel, Mumbai - 400 013. India.

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www.zeeentertainment.com | CIN : L92132MH1982PLC028767



Category	41307012	41307012	41307012	41307012	41307012	41307012	41307012	41307012	41307012	41307012	41307012	41307012	41307012
(1) Individuals													
(2) Mutual Funds	165	3300107	0	3300107	344	3300107	NA	3300107	344	3300107	0	3300107	344
(3) Venture Capital Funds													
(4) Alternative Investment Funds													
(5) Foreign Venture Capital Investors													
(6) Foreign Portfolio Investors	729	46124433	0	46124433	4407	46124433		46124433	4407	46124433	0	46124433	4407
(7) Overseas Depositories (including Depository Receipts)													
(8) Any Other (specify)													
(9) Sub-Total (B)(1)	917	48327743	0	48327743	8156	48327743	NA	48327743	8156	48327743	0	48327743	8156
(10) Central Government/ State Government/ President of India	2	43000	0	43000	016	43000	NA	43000	016	43000	0	43000	016
(11) State/UT (B)(2)	2	43000	0	43000	016	43000	NA	43000	016	43000	0	43000	016
(12) Non-Individuals													
(13) Individuals													
(14) Individuals holding nominal share capital as per Sec. 2	8767	1639665	0	1639665	170	1639665	NA	1639665	170	1639665	0	1639665	170
(15) Individuals holding nominal share capital in excess of Sec. 2	1	54121	0	54121	006	54121	NA	54121	006	54121	0	54121	006
(16) NRFCs registered with RBI	0	0	0	0	000	0	NA	0	000	0	0	0	000
(17) Employee Trusts	0	0	0	0	000	0	NA	0	000	0	0	0	000
(18) Overseas Depositories (including Depository Receipts)	0	0	0	0	000	0	NA	0	000	0	0	0	000
(19) Any Other	3306	34181919	0	34181919	358	34181919	NA	34181919	358	34181919	0	34181919	358
(20) Bodies Corporate	1365	3003239	0	3003239	313	3003239	NA	3003239	313	3003239	0	3003239	313
(21) Foreign National & NRI	1794	2351601	0	2351601	024	2351601	NA	2351601	024	2351601	0	2351601	024
(22) Government Companies Bodies	3	37322	0	37322	001	37322	NA	37322	001	37322	0	37322	001
(23) Trust	36	1790743	0	1790743	018	1790743	NA	1790743	018	1790743	0	1790743	018
(24) Total Public Shareholder (B)(1)+(B)(2)+(B)(3)+(B)(4)+(B)(5)+(B)(6)+(B)(7)+(B)(8)+(B)(9)+(B)(10)+(B)(11)+(B)(12)+(B)(13)+(B)(14)+(B)(15)+(B)(16)+(B)(17)+(B)(18)+(B)(19)+(B)(20)+(B)(21)+(B)(22)+(B)(23)+(B)(24)	8667	5105465	0	5105465	531	5105465	NA	5105465	531	5105465	0	5105465	531
(25) Total New Promoter-Non Public Shareholding (C) = (B)(1)-(B)(2)													
(26) Total (A)+(B)+(C)	8667	96048720	0	96048720	10100	96048720	NA	96048720	10100	96048720	0	96048720	10100
(27) Total (A)+(B)+(C)	8667	96048720	0	96048720	10100	96048720	NA	96048720	10100	96048720	0	96048720	10100


Signature of Authorized Signatory / Public Shareholder

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For Zee Entertainment Enterprises Limited

M Lakshminarasimhan  
Chief Compliance Officer & Company Secretary

Certified True Copy  
For Zee Entertainment Enterprises Limited

  
M. Lakshminarasimhan  
Company Secretary

**RELIANCE BIG BROADCASTING PRIVATE LIMITED**

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai 400 055  
Corporate Identity Number (CIN): U65990MH2006PTC160747

**Pre Scheme of Arrangement Shareholding Pattern as on November 23, 2016****A. Equity Shares**

Sr. No.	Name of Shareholder	No. of equity shares of Rs. 10/- each	% of Holding
1.	Reliance BIG Entertainment Private Limited (RBEPL)	9999	100.00
2.	Mr. Neeraj Jain jointly with RBEPL	1	0.00
<b>Total</b>		<b>10,000</b>	<b>100.00</b>

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**B. Preference Shares**

Sr. No.	Name of Shareholder	No. of preference shares of Re. 1/- each	% of Holding
1.	Reliance Big Entertainment Private Limited	304,500,000	100.00
<b>Total</b>		<b>304,500,000</b>	<b>100.00</b>

**Post Scheme of Arrangement Shareholding Pattern**

We hereby undertake and confirm that there will be no change in the shareholding pattern of the Company pursuant to the proposed Scheme (post effective).

For Reliance Big Broadcasting Private Limited

  
Tarun Katial  
Director  
DIN: 01665221



**Pre Scheme of Arrangement Shareholding Pattern as on November 23, 2016**

**A. Equity Shares**

Sr. No.	Name of Shareholder	No. of equity shares of Rs. 10/- each	% of Holding
1	Reliance Broadcast Network Limited (RBNL)	49993	100.00%
2	Malabika Boruah*	1	0.00%
3	Gaurav Dattani*	1	0.00%
4	Kevin Gala*	1	0.00%
5	Ritambhara Singh*	1	0.00%
6	Heeral Gondalia*	1	0.00%
7	Divya Asnani*	2	0.00%
<b>Total</b>		<b>50,000</b>	<b>100.00</b>

\* Nominee of RBNL

**B. Preference Shares**

Sr. No.	Name of Shareholder	No. of preference shares of Rs. 10/- each	% of Holding
1	Reliance Broadcast Network Limited (RBNL)	500,000,000	100.00
<b>Total</b>		<b>500,000,000</b>	<b>100.00</b>

**Post Scheme of Arrangement Shareholding Pattern**

We hereby undertake and confirm that there will be no change in the shareholding pattern of the Company pursuant to the proposed Scheme (post effective).

For **Big Magic Limited**

  
**Tarun Katial**  
 Director  
 DIN: 01665221



## Azalia Broadcast Private Limited

(CIN: U45400MH2007PTC243437)

Regd. Off. : 401, 4th Floor, Infiniti Mall, Link Road, Oshiwara, Andheri (W), Mumbai 400 053

Tel No.: 91 22 3068 9444 Fax No.: 91 22 3988 8927 Email ID:

communications@reliancebroadcast.com

### Pre Scheme of Arrangement Shareholding Pattern as on November 23, 2016

Sr. No.	Name of Shareholder	No. of equity shares of Rs. 10/- each	% of Holding
1.	Cinestar Advertising Private Limited (CAPL)	39,071,427	54.92%
2.	Big Magic Limited (BML)	32,071,422	45.08%
3.	Sumang Panchal*	1	0.00%
4.	Heeral Gondalia*	1	0.00%
5.	Pundalik Dalvi*	1	0.00%
6.	Sunil Wadikar*	1	0.00%
7.	Manish Gupta*	1	0.00%
<b>Total</b>		<b>711,42,854</b>	<b>100.00</b>

\*Nominee of BML

### Post Scheme of Arrangement Shareholding Pattern

We hereby undertake and confirm that there will be no change in the shareholding pattern of the Company pursuant to the proposed Scheme (post effective).

For Azalia Broadcast Private Limited



**Asheesh Chatterjee**  
Director  
DIN: 05135647

